

Water Enterprise Fund

Capital Debt

November 2025

Water Ent. Fund Capital & Debt		Legend: DEBT (Issued); debtni (Approved, Not Issued) and debtna (not yet approved)																				FY25-44 TOTAL	
		Projected ==> FY-2025	FY-2026	FY-2027	FY-2028	FY-2029	FY-2030	FY-2031	FY-2032	FY-2033	FY-2034	FY-2035	FY-2036	FY-2037	FY-2038	FY-2039	FY-2040	FY-2041	FY-2042	FY-2043	FY-2044		
Water DEBT		2,635,500	2,512,325	2,819,000	3,680,217	3,232,133	3,139,300	3,049,117	2,644,109	2,272,651	2,047,818	1,727,385	1,519,452	1,461,519	787,586	761,153	734,720	703,337	479,004	110,000	105,000	36,421,330	
Join MWRA(partial \$3.18m)	1	169,900	153,700	149,350																		472,950	
Join MWRA(full \$7.8m) ®	2	402,750	388,350	370,825	355,250																	1,517,175	
Auburn Tank \$4.5 mil/20yr	3	312,525	302,275	292,025	281,775	271,525	261,275	252,050	244,875	239,750	235,650	231,550	205,000	205,000	205,000	205,000	205,000	200,000	-			4,150,275	
Auburn Tank \$2.0 mil/20yr	3a	200,000	195,000	190,000	185,000	180,000	175,000	170,000	165,000	160,000	155,000	150,000	145,000	140,000	135,000	130,000	125,000	120,000	115,000	110,000	105,000	3,050,000	
WM:Hvrhll&Howard (\$2.05m)	4																					-	
WM(M):loan to be used	5																					-	
WM(M) Ph 1 R#1 \$4.012mil/10yr	6	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
WM Ph 1 R#2 \$1.165mil/10yr	7a	121,900	117,300	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	239,200	
WM Ph 1 R#2 \$3.106 mil/10yr	7b	347,200	334,800	322,400	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	1,004,400	
WM Grove St \$1.0mil/5yrs	8	188,700	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	188,700	
WM Gazebo \$1.1mil/10yr	9	123,975	119,225	114,475	104,850	100,350	95,850	91,800	-	-	-	-	-	-	-	-	-	-	-	-	-	750,525	
WM Downtown I \$2.8 mil/10yr	10a	314,150	297,275	285,525	273,775	262,025	250,275	239,700	-	-	-	-	-	-	-	-	-	-	-	-	-	1,922,725	
WM(M) Downtown I \$1.5mil	10b	150,000	150,000	150,000	150,000	150,000	150,000	150,000	150,000	-	-	-	-	-	-	-	-	-	-	-	-	1,200,000	
WM(M) Downtown II \$1.5mil	10b	154,400	154,400	154,400	154,400	154,400	154,400	154,400	154,400	154,400	-	-	-	-	-	-	-	-	-	-	-	1,389,600	
Lead Removal (M) \$1.5mil	11	150,000	150,000	150,000	150,000	150,000	150,000	150,000	150,000													1,200,000	
Lead Removal (M) Phase II \$1.5mil	11a		150,000	150,000	150,000	150,000	150,000	150,000	150,000	150,000	150,000	150,000										1,500,000	
Replace Meters \$2.0mil/8yr	12			350,000	337,500	325,000	312,500	300,000	287,500	275,000	262,500											2,450,000	
WM Downtown II \$5.2 mil/15yr	13				606,667	589,333	572,000	554,667	537,334	520,001	502,668	485,335	468,002	450,669	433,336	416,003	398,670	381,337	364,004			7,280,030	
WM Van Norden \$2.8 mil/10yrs	16			140,000	406,000	392,000	378,000	364,000	350,000	336,000	322,000	308,000	294,000									3,290,000	
WM Franklin St \$3.5 mil/10yrs	17				525,000	507,500	490,000	472,500	455,000	437,500	420,000	402,500	385,000	367,500								4,462,500	
Repayment of Principal:		2,219,400	2,169,400	2,299,400	2,811,067	2,461,067	2,461,067	2,461,067	2,136,067	1,836,067	1,681,667	1,431,667	1,281,667	1,281,667	651,667	651,667	651,667	646,667	446,667	100,000	100,000	29,779,600	
Join MWRA(partial \$3.18m)	1	155,000	145,000	145,000																		445,000	
Join MWRA(full \$7.8m) ®	2	360,000	360,000	355,000	350,000																	1,425,000	
Auburn Tank \$4.5 mil/20yr	3	205,000	205,000	205,000	205,000	205,000	205,000	205,000	205,000	205,000	205,000	205,000	205,000	205,000	205,000	205,000	205,000	200,000				3,480,000	
Auburn Tank \$2.0 mil/20yr	3a	100,000	100,000	100,000	100,000	100,000	100,000	100,000	100,000	100,000	100,000	100,000	100,000	100,000	100,000	100,000	100,000	100,000	100,000	100,000	100,000	2,000,000	
WM:Hvrhll&Howard (\$2.05m)	4																					-	
WM(M):loan to be used	5																					-	
WM(M) Ph 1 R#1 \$4.012mil/10yr	6																					-	
WM Ph 1 R#2 \$1.165mil/10yr	7a	115,000	115,000																			230,000	
WM Ph 1 R#2 \$3.106 mil/10yr	7b	310,000	310,000	310,000																		930,000	
WM Grove St \$1.0mil/5yrs	8	185,000																				185,000	
WM Gazebo \$1.1mil/10yr	9	95,000	95,000	95,000	90,000	90,000	90,000	90,000														645,000	
WM Downtown I \$2.8 mil/10yr	10a	240,000	235,000	235,000	235,000	235,000	235,000	235,000														1,650,000	
WM(M) Downtown I \$1.5mil	10b	150,000	150,000	150,000	150,000	150,000	150,000	150,000	150,000													1,200,000	
WM(M) Downtown II \$1.544mil	11	154,400	154,400	154,400	154,400	154,400	154,400	154,400	154,400	154,400												1,389,600	
Lead Removal (M) \$1.5mil	11	150,000	150,000	150,000	150,000	150,000	150,000	150,000	150,000													1,200,000	
Lead Removal (M) Phase II \$1.5mil	11a		150,000	150,000	150,000	150,000	150,000	150,000	150,000	150,000	150,000	150,000										1,500,000	
Replace Meters \$2.0mil/8yr	12			250,000	250,000	250,000	250,000	250,000	250,000	250,000	250,000											2,000,000	
WM Downtown II \$5.2 mil/15yr	13				346,667	346,667	346,667	346,667	346,667	346,667	346,667	346,667	346,667	346,667	346,667	346,667	346,667	346,667	346,667	346,667	346,667	346,667	5,200,000
WM Van Norden \$2.8 mil/10yrs	16				280,000	280,000	280,000	280,000	280,000	280,000	280,000	280,000	280,000	280,000	280,000	280,000	280,000	280,000	280,000	280,000	280,000	2,800,000	
WM Franklin St \$3.5 mil/10yrs	17				350,000	350,000	350,000	350,000	350,000	350,000	350,000	350,000	350,000	350,000	350,000	350,000	350,000	350,000	350,000	350,000	350,000	3,500,000	
Interest on Long Term Debt:		416,100	342,925	519,600	869,150	771,067	678,234	588,051	508,043	436,585	366,152	295,719	237,786	179,853	135,920	109,487	83,054	56,671	32,338	10,000	5,000	6,641,730	
Join MWRA(partial \$3.18m)	1	14,900	8,700	4,350																		27,950	
Join MWRA(full \$7.8m) ®	2	42,750	28,350	15,825	5,250																	92,175	
Auburn Tank \$4.5 mil/20yr	3	107,525	97,275	87,025	76,775	66,525	56,275	47,050	39,875	34,750	30,650	26,550	22,450	18,350	14,250	10,150	6,050	2,000				743,525	
Auburn Tank \$2.0 mil/20yr	3a	100,000	95,000	90,000	85,000	80,000	75,000	70,000	65,000	60,000	55,000	50,000	45,000	40,000	35,000	30,000	25,000	20,000	15,000	10,000	5,000	1,050,000	
WM(M) Ph 1 R#1 \$4.012mil/10yr	6																					-	
WM Ph 1 R#2 \$1.165mil/10yr	7a	6,900	2,300																			9,200	
WM Ph 1 R#2 \$3.106 mil/10yr	7b	37,200	24,800	12,400																		74,400	
WM Grove St \$1.0mil/5yrs	8	3,700																				3,700	
WM Gazebo \$1.1mil/10yr	9	28,975	24,225	19,475	14,850	10,350	5,850	1,800														105,525	
WM Downtown I \$2.8 mil/10yr	10a	74,150	62,275	50,525	38,775	27,025	15,275	4,700														272,725	
WM(M) Downtown I \$1.5mil	10b																					-	
WM(M) Downtown II \$1.544mil	10c.																					-	
Lead Removal (M) \$1.5mil	11					</																	

